

IHSG	6,931
Change (%)	0.45%
Net Foreign Buy (YTD)	18.56 T
Support	6840
Resistance	6900

Sectoral	Last	Change %
IDXBASIC.JK	1,094	1.63%
IDXCYCLIC.JK	928	-0.06%
IDXENERGY.JK	1,924	-1.19%
IDXFINANCE.JK	1,438	0.31%
IDXHEALTH.JK	1,528	-0.09%
IDXNONCYC.JK	759	0.81%
IDXINDUST.JK	1,220	1.83%
IDXINFRA.JK	858	0.85%
IDXPROPERT.JK	753	-0.12%
IDXTECHNO.JK	4,697	-0.20%
IDXTRANS.JK	1,911	-0.89%

Commodities	Last	Change %
Crude Oil Sep 23	81.6	-0.24%
Brent Crude Oil	85.5	-0.06%
Gold Dec 23	2001.5	-0.38%
Copper Sep 23	4.0	0.07%

Indeks	Close	Change %
Dow Jones Industrial Average	35,560	0.28%
S&P 500	4,589	0.15%
NASDAQ Composite	14,346	0.21%
FTSE 100	7,699	0.07%
DAX PERFORMANCE-INDEX	16,447	-0.14%
SSE Composite Index	3,291	0.46%
HANG SENG INDEX	20,079	0.82%
Nikkei 225	33,285	0.34%

Indikator	Tingkat / Date
GDP Growth Rate	6900 points
GDP Annual Growth Rate	0.36 percent
Unemployment Rate	5.03 percent
Inflation Rate	5.45 percent
Inflation Rate MoM	3.52 percent
Interest Rate	0.14 percent
Balance of Trade	5.75 percent
Current Account	3455 USD Million
Current Account to GDP	2972 USD Million
Government Debt to GDP	1 percent of GDP
Government Budget	40.9 percent of GDP
Business Confidence	-2.38 percent of GDP
Manufacturing PMI	16.62 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- IPCM catatkan laba Rp. 84 M atau naik 29.72% yoy
- ISAT kerja sama dengan WIFI kembangkan Fixed Wireless Access
- WTON raih omset kontrak baru Rp. 3.81 T di Semester I-2023
- ACES catatkan laba Rp. 302.4 M atau naik 24% yoy
- DEWA dirikan 7 anak usaha baru

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) pada perdagangan kemarin ditutup melemah 0,65% ke posisi 6.886,496. IHSG kembali menyentuh level psikologis 6.800 pada akhir perdagangan kemarin, setelah sempat bertahan di zona psikologis 6.900.

Nilai transaksi indeks pada perdagangan kemarin mencapai sekitar Rp 11 triliun, dengan melibatkan 23 miliaran saham yang berpindah tangan sebanyak 1,5 juta kali. Sebanyak 161 saham menguat, 396 saham melemah, dan 184 saham lainnya stagnan. Investor asing kembali mencatatkan aksi jual bersih (net sell) mencapai Rp 386,73 miliar di seluruh pasar pada perdagangan kemarin.

Kemarin, data inflasi Indonesia periode Juli 2023 resmi dirilis. Badan Pusat Statistik (BPS) melaporkan inflasi RI Juli kembali turun menjadi 3,08% secara tahunan (year-on-year/yoy), dari bulan sebelumnya yang sebesar 3,52%. Inflasi yang lebih rendah dari ekspektasi berpotensi mempercepat pemangkasan suku bunga. Adapun sektor-sektor yang akan diuntungkan dari penurunan suku bunga adalah perbankan, properti, menara telekomunikasi, dan teknologi.

Indeks Dow Jones Industrial Average (DJIA) dibuka naik tipis 0,04% ke posisi 35.573,262. Namun untuk indeks S&P 500 dan Nasdaq Composite dibuka melemah. S&P 500 melemah 0,32% ke 4.574,35, sedangkan Nasdaq terkoreksi 0,56% menjadi 14.265,48.

Investor di AS masih memantau perkembangan dari perilis laporan keuangan emiten di AS pada kuartal II-2023. Beberapa emiten farmasi di AS telah merilis laporan keuangannya pada kuartal II-2023 hari ini.

Perusahaan farmasi raksasa, Merck, kerugian dan pendapatan yang lebih kecil dari perkiraan yang melebihi ekspektasi berkat penjualan Keytruda yang kuat. Saham Merck pun melesat lebih dari 1%.

Sedangkan perusahaan farmasi lainnya yakni Pfizer membukukan kinerja keuangan yang beragam, karena penjualan produk Covid anjlok.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AMRT	2,860	Trading Buy	2,900	2,950	2,770	Morning Star, entry level: 2780-2860
ANTM	2,040	Trading Buy	2,070	2,100	1,980	Morning Star, entry level: 1990-2040
PGAS	1,385	Trading Buy	1,400	1,425	1,345	Morning Star, entry level: 1350-1385
HRUM	1,685	Trading Buy	1,710	1,735	1,635	Consolidation, entry level: 1640-1685
BRPT	790	Trading Buy	800	815	765	Consolidation, entry level: 765-790

LQ45 PERFORMANCE



Wednesday, August 2, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	675	-6.25%	17	ACES	36.09%	ACES	675	72%	392	795	15%
BSDE	1,195	0.84%	8	BSDE	29.89%	BSDE	1,195	36%	880	1,235	3%
BRIS	1,645	-0.60%	15	BRIS	27.52%	BRIS	1,645	50%	1,095	1,820	10%
GOTO	112	0.00%	#N/A	GOTO	23.08%	GOTO	112	38%	81	344	67%
ASII	6,875	0.00%	9	ASII	20.61%	ASII	6,875	32%	5,200	7,300	6%
BBRI	5,700	0.88%	16	BBRI	15.38%	BBRI	5,700	35%	4,220	5,750	1%
BMRI	5,650	-1.31%	12	BMRI	13.85%	BMRI	5,650	42%	3,988	5,800	3%
ICBP	11,075	-1.12%	20	ICBP	10.75%	ICBP	11,075	36%	8,125	11,925	7%
AMRT	2,860	5.93%	40	AMRT	7.92%	AMRT	2,860	60%	1,785	3,150	9%
BBCA	9,125	0.00%	24	BBCA	6.73%	BBCA	9,125	24%	7,350	9,400	3%
INKP	9,300	1.64%	4	INKP	6.59%	INKP	9,300	37%	6,775	10,400	11%
EXCL	2,280	0.44%	21	EXCL	6.54%	EXCL	2,280	35%	1,695	2,780	18%
UNTR	27,525	0.00%	5	UNTR	5.56%	UNTR	27,525	24%	22,200	36,200	24%
INTP	10,425	0.00%	18	INTP	5.30%	INTP	10,425	16%	9,000	11,850	12%
BRPT	790	1.94%	308	BRPT	4.64%	BRPT	790	11%	710	1,061	26%
INDF	7,000	-4.44%	8	INDF	4.09%	INDF	7,000	16%	6,025	7,550	7%
HRUM	1,685	1.51%	5	HRUM	4.01%	HRUM	1,685	40%	1,205	2,050	18%
MEDC	1,055	-6.64%	3	MEDC	3.94%	MEDC	1,055	82%	580	1,430	26%
ANTM	2,040	2.77%	12	ANTM	2.77%	ANTM	2,040	16%	1,760	2,390	15%
SMGR	6,725	0.00%	17	SMGR	2.28%	SMGR	6,725	20%	5,625	8,277	19%
TLKM	3,750	0.81%	18	TLKM	0.00%	TLKM	3,750	5%	3,570	4,770	21%
JPFA	1,270	-4.87%	26	JPFA	-1.93%	JPFA	1,270	25%	1,015	1,635	22%
INCO	6,900	0.36%	21	INCO	-2.82%	INCO	6,900	20%	5,750	7,750	11%
BBTN	1,300	-1.14%	5	BBTN	-3.70%	BBTN	1,300	13%	1,150	1,572	17%
BBNI	8,675	-2.25%	8	BBNI	-5.96%	BBNI	8,675	10%	7,875	9,950	13%
TOWR	1,020	0.49%	15	TOWR	-7.27%	TOWR	1,020	15%	885	1,295	21%
AKRA	1,295	-6.50%	10	AKRA	-7.50%	AKRA	1,295	14%	1,140	1,670	22%
CPIN	5,200	0.48%	43	CPIN	-7.96%	CPIN	5,200	20%	4,330	6,275	17%
KLBF	1,805	-5.74%	25	KLBF	-13.64%	KLBF	1,805	15%	1,565	2,360	24%
SIDO	640	0.00%	17	SIDO	-15.23%	SIDO	640	2%	630	915	30%
MDKA	3,470	-1.14%	#N/A	MDKA	-15.78%	MDKA	3,470	22%	2,850	4,950	30%
BUKA	220	1.85%	#N/A	BUKA	-16.03%	BUKA	220	14%	193	354	38%
TBIG	1,875	-2.85%	27	TBIG	-18.48%	TBIG	1,875	4%	1,800	3,190	41%
TPIA	2,090	0.00%	#N/A	TPIA	-18.68%	TPIA	2,090	4%	2,010	2,650	21%
UNVR	3,770	0.00%	31	UNVR	-19.79%	UNVR	3,770	0%	3,770	5,475	31%
TINS	925	0.00%	14	TINS	-20.94%	TINS	925	6%	870	1,585	42%
ARTO	2,940	1.03%	2,813	ARTO	-20.97%	ARTO	2,940	50%	1,960	11,100	74%
PGAS	1,385	1.47%	8	PGAS	-21.31%	PGAS	1,385	7%	1,295	1,995	31%
PTBA	2,730	-1.44%	3	PTBA	-26.02%	PTBA	2,730	3%	2,660	4,530	40%
INDY	1,940	-1.77%	2	INDY	-28.94%	INDY	1,940	14%	1,705	3,420	43%
SCMA	143	-8.33%	14	SCMA	-30.58%	SCMA	143	8%	132	278	49%
ITMG	27,000	-0.74%	2	ITMG	-30.81%	ITMG	27,000	22%	22,125	45,650	41%
ESSA	600	1.69%	5	ESSA	-34.43%	ESSA	600	25%	480	1,265	53%
SRTG	1,565	0.00%	#N/A	SRTG	-38.14%	SRTG	1,565	3%	1,515	3,030	48%
EMTK	625	-3.85%	37	EMTK	-39.32%	EMTK	625	11%	565	2,300	73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, August 2, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GGRM	27,500	-1.52%	14	GGRM	52.78%	GGRM	67%	16,500	▼	30,050	8%
ASSA	1,165	-9.34%	84	ASSA	50.32%	ASSA	71%	680	▼	1,800	-35%
ISAT	9,200	0.00%	13	ISAT	48.99%	ISAT	74%	5,275	▼	9,650	5%
MAPI	2,030	2.53%	16	MAPI	40.48%	MAPI	128%	890	▼	2,050	1%
ACES	675	-6.25%	17	ACES	36.09%	ACES	72%	392	▼	795	-15%
DOID	396	-0.50%	7	DOID	30.26%	DOID	50%	264	▼	460	-14%
BSDE	1,195	0.84%	8	BSDE	29.89%	BSDE	36%	880	▼	1,235	3%
JSMR	3,850	-0.52%	12	JSMR	29.19%	JSMR	39%	2,770	▼	3,990	4%
ERAA	505	0.00%	8	ERAA	28.83%	ERAA	34%	376	▼	580	-13%
BRIS	1,645	-0.60%	15	BRIS	27.52%	BRIS	50%	1,095	▼	1,820	-10%
GOTO	112	0.00%	#N/A	GOTO	23.08%	GOTO	38%	81	▼	344	-67%
ELSA	382	0.00%	7	ELSA	22.44%	ELSA	34%	286	▼	400	5%
BFIN	1,290	-2.27%	11	BFIN	22.27%	BFIN	34%	965	▼	1,535	-16%
ASII	6,875	0.00%	9	ASII	20.61%	ASII	32%	5,200	▼	7,300	6%
RMKE	1,085	2.84%	6	RMKE	15.43%	RMKE	55%	700	▼	1,215	-11%
BBRI	5,700	0.88%	16	BBRI	15.38%	BBRI	35%	4,220	▼	5,750	1%
CTRA	1,080	-3.14%	11	CTRA	14.89%	CTRA	25%	865	▼	1,185	9%
BMRI	5,650	-1.31%	12	BMRI	13.85%	BMRI	42%	3,988	▼	5,800	3%
ICBP	11,075	-1.12%	20	ICBP	10.75%	ICBP	36%	8,125	▼	11,925	7%
BMTR	304	-11.11%	4	BMTR	9.35%	BMTR	16%	262	▼	470	-35%
AMRT	2,860	5.93%	40	AMRT	7.92%	AMRT	60%	1,785	▼	3,150	9%
BRMS	171	0.00%	113	BRMS	7.55%	BRMS	50%	114	▼	262	-35%
SMRA	650	-1.52%	15	SMRA	7.44%	SMRA	31%	498	▼	740	-12%
BBCA	9,125	0.00%	24	BBCA	6.73%	BBCA	24%	7,350	▼	9,400	3%
INKP	9,300	1.64%	4	INKP	6.59%	INKP	37%	6,775	▼	10,400	-11%
HMSP	895	-1.65%	15	HMSP	6.55%	HMSP	15%	780	▼	1,235	-28%
EXCL	2,280	0.44%	21	EXCL	6.54%	EXCL	35%	1,695	▼	2,780	-18%
UNTR	27,525	0.00%	5	UNTR	5.56%	UNTR	24%	22,200	▼	36,200	-24%
INTP	10,425	0.00%	18	INTP	5.30%	INTP	16%	9,000	▼	11,850	-12%
PWON	478	-0.42%	13	PWON	4.82%	PWON	15%	414	▼	530	-10%
BRPT	790	1.94%	308	BRPT	4.64%	BRPT	11%	710	▼	1,061	-26%
INDF	7,000	-4.44%	8	INDF	4.09%	INDF	16%	6,025	▼	7,550	7%
HRUM	1,685	1.51%	5	HRUM	4.01%	HRUM	40%	1,205	▼	2,050	-18%
MEDC	1,055	-6.64%	3	MEDC	3.94%	MEDC	82%	580	▼	1,430	-26%
ANTM	2,040	2.77%	12	ANTM	2.77%	ANTM	16%	1,760	▼	2,390	-15%
SMGR	6,725	0.00%	17	SMGR	2.28%	SMGR	20%	5,625	▼	8,277	-19%
LSIP	1,015	-2.40%	8	LSIP	0.00%	LSIP	6%	955	▼	1,275	-20%
TLKM	3,750	0.81%	18	TLKM	0.00%	TLKM	5%	3,570	▼	4,770	-21%
JPFA	1,270	-4.87%	26	JPFA	-1.93%	JPFA	25%	1,015	▼	1,635	-22%
AVIA	615	-0.81%	27	AVIA	-2.38%	AVIA	9%	565	▼	930	-34%
MYOR	2,440	0.83%	23	MYOR	-2.40%	MYOR	42%	1,720	▼	2,900	-16%
INCO	6,900	0.36%	21	INCO	-2.82%	INCO	20%	5,750	▼	7,750	-11%
SMDR	374	0.00%	2	SMDR	-3.11%	SMDR	9%	344	▼	626	-40%
BBTN	1,300	-1.14%	5	BBTN	-3.70%	BBTN	13%	1,150	▼	1,572	-17%
TKIM	6,675	-1.11%	3	TKIM	-5.32%	TKIM	19%	5,600	▼	8,525	-22%
AALI	7,550	0.00%	11	AALI	-5.92%	AALI	7%	7,050	▼	9,850	-23%
BBNI	8,675	-2.25%	8	BBNI	-5.96%	BBNI	10%	7,875	▼	9,950	-13%
HEAL	1,440	-3.68%	71	HEAL	-7.10%	HEAL	14%	1,265	▼	1,800	-20%
TOWR	1,020	0.49%	15	TOWR	-7.27%	TOWR	15%	885	▼	1,295	-21%
AKRA	1,295	-6.50%	10	AKRA	-7.50%	AKRA	14%	1,140	▼	1,670	-22%
CPIN	5,200	0.48%	43	CPIN	-7.96%	CPIN	20%	4,330	▼	6,275	-17%
MPMX	1,020	-1.45%	7	MPMX	-8.93%	MPMX	7%	955	▼	1,360	-25%

TAPG	570	0.00%	5
MIKA	2,850	-2.06%	41
KLBF	1,805	-5.74%	25
SIDO	640	0.00%	17
MDKA	3,470	-1.14%	#N/A
BUKA	220	1.85%	#N/A
PTPP	600	-0.83%	13
PNLF	298	-2.61%	5
MTEL	665	1.53%	29
TBIG	1,875	-2.85%	27
TPIA	2,090	0.00%	#N/A
UNVR	3,770	0.00%	31
TINS	925	0.00%	14
ARTO	2,940	1.03%	2,813
PGAS	1,385	1.47%	8
MNCN	580	-7.94%	4
ENRG	224	-2.61%	6
PTBA	2,730	-1.44%	3
INDY	1,940	-1.77%	2
SCMA	143	-8.33%	14
ITMG	27,000	-0.74%	2
ESSA	600	1.69%	5
ADRO	2,390	-0.83%	2
SRTG	1,565	0.00%	#N/A
EMTK	625	-3.85%	37
WSKT	202	0.00%	#N/A
ADMR	940	0.00%	8
WIKA	420	-4.11%	#N/A

TAPG	570	-10.24%
MIKA	2,850	-10.66%
KLBF	1,805	-13.64%
SIDO	640	-15.23%
MDKA	3,470	-15.78%
BUKA	220	-16.03%
PTPP	600	-16.08%
PNLF	298	-16.76%
MTEL	665	-16.88%
TBIG	1,875	-18.48%
TPIA	2,090	-18.68%
UNVR	3,770	-19.79%
TINS	925	-20.94%
ARTO	2,940	-20.97%
PGAS	1,385	-21.31%
MNCN	580	-21.62%
ENRG	224	-23.81%
PTBA	2,730	-26.02%
INDY	1,940	-28.94%
SCMA	143	-30.58%
ITMG	27,000	-30.81%
ESSA	600	-34.43%
ADRO	2,390	-37.92%
SRTG	1,565	-38.14%
EMTK	625	-39.32%
WSKT	202	-43.89%
ADMR	940	-44.54%
WIKA	420	-47.50%

TAPG	570	13%	505	▼	770	-26%
MIKA	2,850	15%	2,480	▼	3,400	-16%
KLBF	1,805	15%	1,565	▼	2,360	-24%
SIDO	640	2%	630	▼	915	-30%
MDKA	3,470	22%	2,850	▼	4,950	-30%
BUKA	220	14%	193	▼	354	-38%
PTPP	600	20%	498	▼	1,075	-44%
PNLF	298	17%	254	▼	775	-62%
MTEL	665	7%	620	▼	805	-17%
TBIG	1,875	4%	1,800	▼	3,190	-41%
TPIA	2,090	4%	2,010	▼	2,650	-21%
UNVR	3,770	0%	3,770	▼	5,475	-31%
TINS	925	6%	870	▼	1,585	-42%
ARTO	2,940	50%	1,960	▼	11,100	-74%
PGAS	1,385	7%	1,295	▼	1,995	-31%
MNCN	580	5%	550	▼	1,090	-47%
ENRG	224	16%	193	▼	404	-45%
PTBA	2,730	3%	2,660	▼	4,530	-40%
INDY	1,940	14%	1,705	▼	3,420	-43%
SCMA	143	8%	132	▼	278	-49%
ITMG	27,000	22%	22,125	▼	45,650	-41%
ESSA	600	25%	480	▼	1,265	-53%
ADRO	2,390	19%	2,010	▼	4,250	-44%
SRTG	1,565	3%	1,515	▼	3,030	-48%
EMTK	625	11%	565	▼	2,300	-73%
WSKT	202	4%	195	▼	595	-66%
ADMR	940	27%	740	▼	2,050	-54%
WIKA	420	17%	358	▼	1,135	-63%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

WIFI (LB)

IPO

OFFERING

FOLK Rp. 100

HBAT Rp. 108

MSIE Rp. 100

PPRI Rp. 140

GRIA Rp. 120

ERAL Rp. 390

CYBR Rp. 100

BOOK BUILDING

MUTU Rp. 105 - Rp. 110

HUMI Rp. 100 - Rp. 150

LMAX Rp. 160 - Rp. 200

ECONOMIC CALENDAR



Monday July 31 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	Chicago PMI JUL	42.8	41.5	43.3	43
7:30 AM	US	Dallas Fed Manufacturing Index JUL	-20	-23.2		-18
8:30 AM	US	3-Month Bill Auction	5.28%	5.27%		
8:30 AM	US	6-Month Bill Auction	5.27%	5.27%		
11:00 AM	US	Loan Officer Survey				
5:30 PM	ID	S&P Global Manufacturing PMI JUL	53.3	52.5		52
6:45 PM	CN	Caixin Manufacturing PMI JUL	49.2	50.5	50.3	50.1
9:00 PM	ID	Inflation Rate YoY JUL	3.08%	3.52%	3%	3.20%
9:00 PM	ID	Inflation Rate MoM JUL	0.21%	0.14%	0%	0.20%
9:00 PM	ID	Core Inflation Rate YoY JUL	2%	3%	3%	3%
9:30 PM	ID	Tourist Arrivals YoY JUN	119.64%	166.42%		130.00%
Tuesday August 01 2023			Actual	Previous	Consensus	Forecast
2:30 AM	US	LMI Logistics Managers Index Current JUL	45.4	45.6		
5:55 AM	US	Redbook YoY JUL/29	0.10%	-0.40%		
6:45 AM	US	S&P Global Manufacturing PMI Final JUL	49	46.3	49	49
7:00 AM	US	ISM Manufacturing PMI JUL	46.4	46	46.8	48
7:00 AM	US	JOLTs Job Openings JUN	9.582M	9.616M	9.61M	9.5M
7:00 AM	US	ISM Manufacturing Employment JUL	44.4	48.1	48	48
7:00 AM	US	JOLTs Job Quits JUN	3.772M	4.067M		4M
7:00 AM	US	ISM Manufacturing Prices JUL	42.6	41.8	42.8	42
7:00 AM	US	ISM Manufacturing New Orders JUL	47.3	45.6	44	47
7:00 AM	US	Construction Spending MoM JUN	0.50%	1.1%	0.60%	0.40%
7:30 AM	US	Dallas Fed Services Revenues Index JUL	12.9	3.6	5.6	2.5
7:30 AM	US	Dallas Fed Services Index JUL	-4.2	-8.2	-12.5	-10
1:30 PM	US	API Crude Oil Stock Change JUL/28	-15.4M	1.319M	-0.900M	
Wednesday August 02 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/28		6.87%		
4:00 AM	US	MBA Purchase Index JUL/28		159.2		
4:00 AM	US	MBA Mortgage Refinance Index JUL/28		444.5		
4:00 AM	US	MBA Mortgage Applications JUL/28		-1.80%		
4:00 AM	US	MBA Mortgage Market Index JUL/28		206.9		
5:15 AM	US	ADP Employment Change JUL		497K	189K	210.0K
7:30 AM	US	EIA Gasoline Stocks Change JUL/28		-0.786M	-1.3M	
7:30 AM	US	EIA Crude Oil Stocks Change JUL/28		-0.6M	-1.367M	
7:30 AM	US	EIA Distillate Stocks Change JUL/28		-0.245M	0.112M	
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/28		-2.609M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/28		-0.251M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/28		-1.584M		
7:30 AM	US	EIA Heating Oil Stocks Change JUL/28		-1.002M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/28		-0.107M		
7:30 AM	US	EIA Gasoline Production Change JUL/28		-0.035M		
8:30 AM	US	17-Week Bill Auction		5.30%		
6:45 PM	CN	Caixin Services PMI JUL		53.9	52.5	52
6:45 PM	CN	Caixin Composite PMI JUL		52.5		51
	US	Treasury Refunding Announcement				
	US	Total Vehicle Sales JUL		15.68M		
Thursday August 03 2023			Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts JUL		40.709K		45.0K
5:30 AM	US	Unit Labour Costs QoQ Prel Q2		4.20%	3%	3%
5:30 AM	US	Nonfarm Productivity QoQ Prel Q2		-2.10%	2%	1.50%
5:30 AM	US	Initial Jobless Claims JUL/29		221K	227K	225.0K
5:30 AM	US	Jobless Claims 4-week Average JUL/29		233.75K		227.75K
5:30 AM	US	Continuing Jobless Claims JUL/22		1690K	1700K	1680.0K
6:45 AM	US	S&P Global Services PMI Final JUL		54.4	52.4	52.4
6:45 AM	US	S&P Global Composite PMI Final JUL		53.2		52
7:00 AM	US	ISM Services PMI JUL		53.9	53	52

7:00 AM	US	ISM Services Employment JUL	53.1		52	
7:00 AM	US	Factory Orders MoM JUN	0.30%	2.20%	1.50%	
7:00 AM	US	Factory Orders ex Transportation JUN	-0.50%		-0.30%	
7:00 AM	US	ISM Services Business Activity JUL	59.2		57	
7:00 AM	US	ISM Services Prices JUL	54.1		53	
7:00 AM	US	ISM Services New Orders JUL	55.5		54	
7:30 AM	US	EIA Natural Gas Stocks Change JUL/28	16Bcf			
8:30 AM	US	8-Week Bill Auction	5.29%			
8:30 AM	US	4-Week Bill Auction	5.28%			
9:00 AM	US	15-Year Mortgage Rate AUG/02	6.11%			
9:00 AM	US	30-Year Mortgage Rate AUG/02	6.81%			
Friday August 04 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Unemployment Rate JUL	3.60%	3.60%	3.60%	
5:30 AM	US	Non Farm Payrolls JUL	209K	200K	190K	
5:30 AM	US	Average Hourly Earnings MoM JUL	0.40%	0.30%	0.30%	
5:30 AM	US	Participation Rate JUL	62.60%		62.60%	
5:30 AM	US	Average Hourly Earnings YoY JUL	4.40%	4.20%	4.20%	
5:30 AM	US	Government Payrolls JUL	60K		50K	
5:30 AM	US	Nonfarm Payrolls Private JUL	149K	179K	165K	
5:30 AM	US	Manufacturing Payrolls JUL	7K	5K	5K	
5:30 AM	US	U-6 Unemployment Rate JUL	6.90%		6.90%	
5:30 AM	US	Average Weekly Hours JUL	34.4	34.4	34.4	
10:00 AM	US	Baker Hughes Total Rig Count AUG/04	664			
10:00 AM	US	Baker Hughes Oil Rig Count AUG/04	529			
	CN	Current Account Prel Q2	\$81.5B		\$85.0B	
Sunday August 06 2023			Actual	Previous	Consensus	Forecast
9:00 PM	ID	GDP Growth Rate QoQ Q2	-0.92%		0.70%	
9:00 PM	ID	GDP Growth Rate YoY Q2	5.03%		5.10%	
9:30 PM	ID	Foreign Exchange Reserves JUL	\$137.5B		\$140.0B	
Monday August 07 2023			Actual	Previous	Consensus	Forecast
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
12:00 PM	US	Consumer Credit Change JUN	\$7.24B	\$11B	\$11.0B	
8:00 PM	CN	Balance of Trade JUL	\$70.62B			
8:00 PM	CN	Exports YoY JUL	-12.40%			
8:00 PM	CN	Imports YoY JUL	-6.80%			
8:00 PM	ID	Consumer Confidence JUL	127.1			
	CN	Foreign Exchange Reserves JUL	\$3.193T		\$3.19T	
	US	Used Car Prices MoM JUL	-4.20%			
	US	Used Car Prices YoY JUL	-10.30%			

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